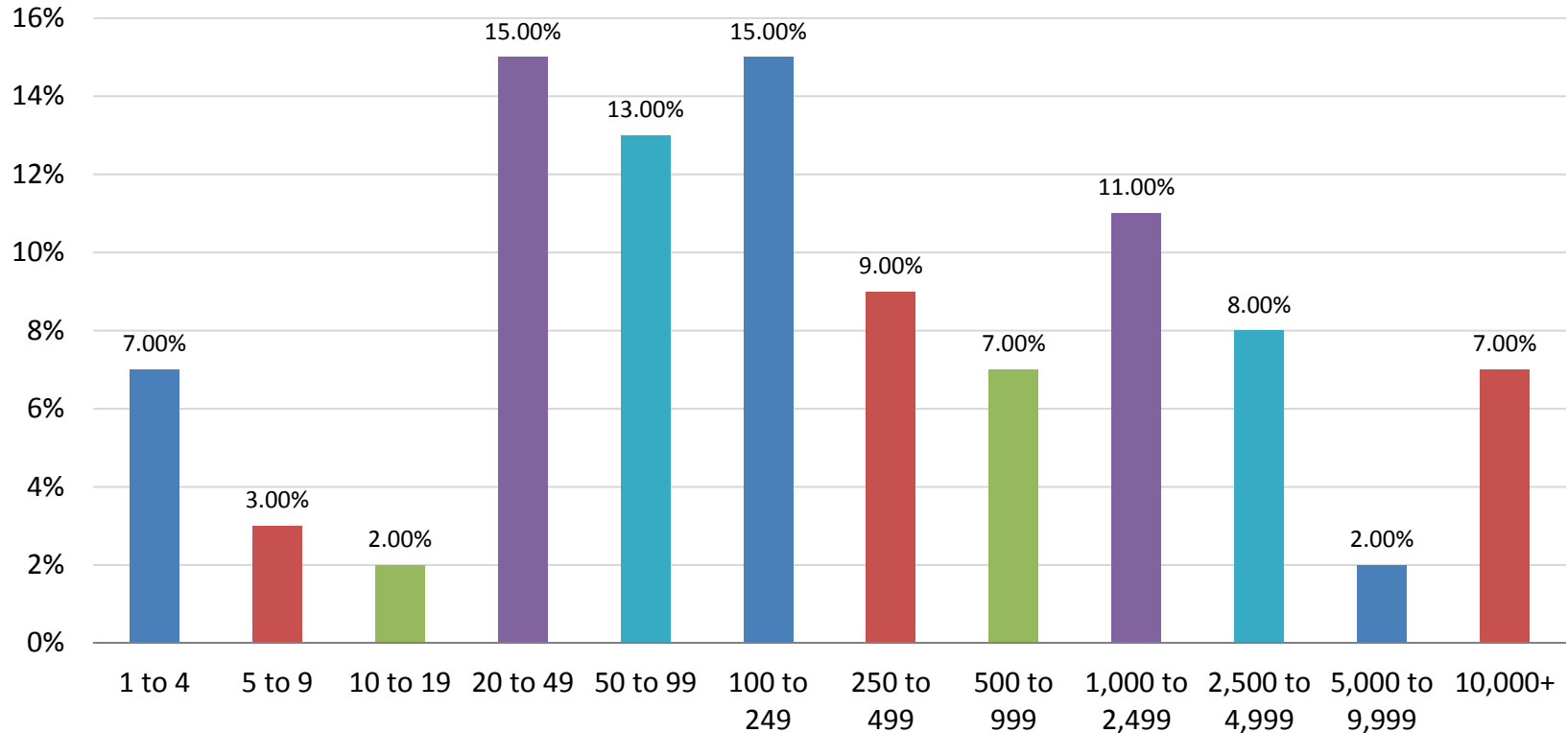


Bay Area Business Community Survey on Reopening Bay Area Economy

*Responses from 123 CEOs & Executive Leaders
Surveyed May 13.14, 2020*

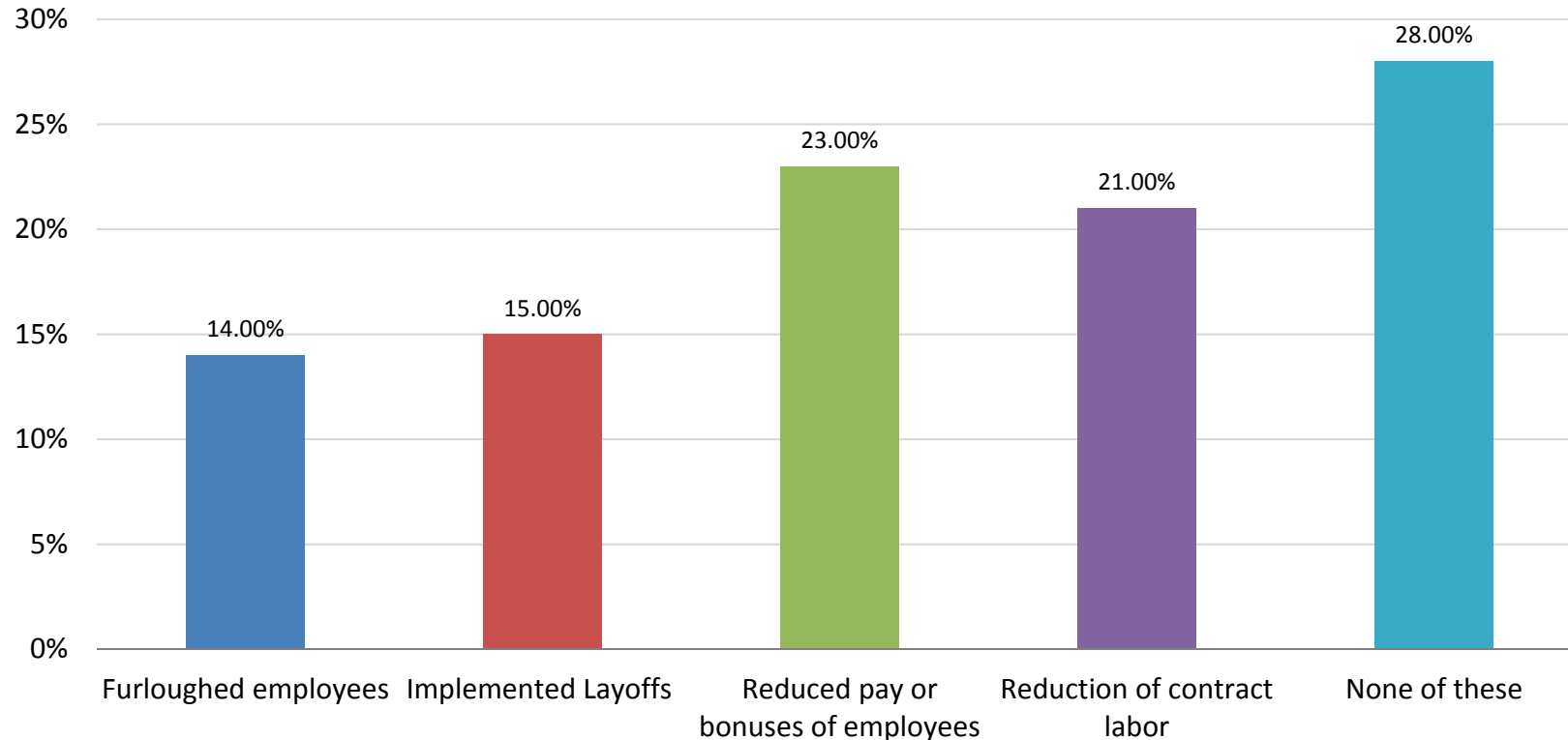
Survey done for the Bay Area Council

Approximately how many employees did your company have in the Bay Area before the COVID-19 pandemic?



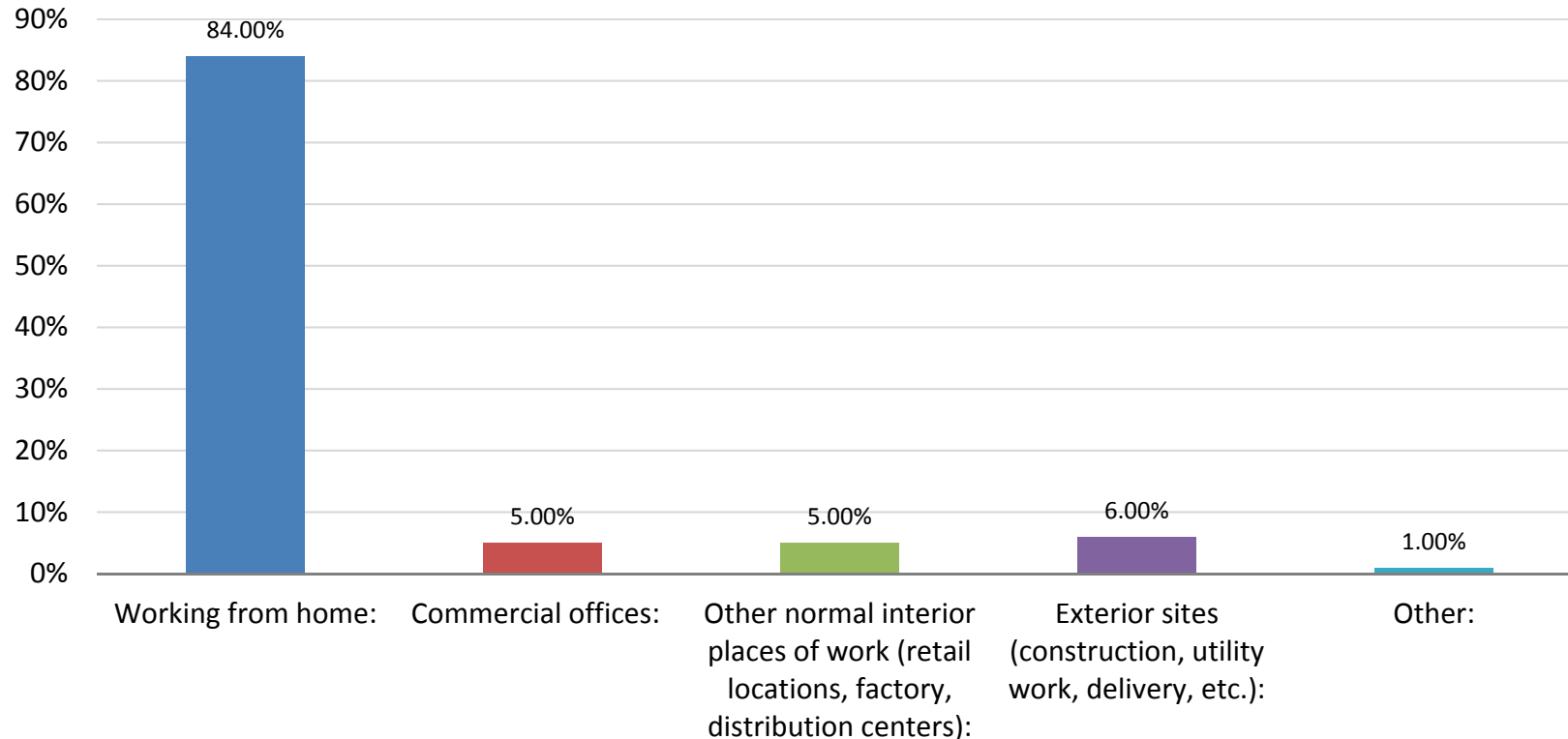
Mean : 6.463 | Confidence Interval @ 95% : [5.945 - 6.982] | Standard Deviation : 2.932 | Standard Error : 0.264

During the pandemic, has your company, initiated labor-related cost-saving initiatives such as?:



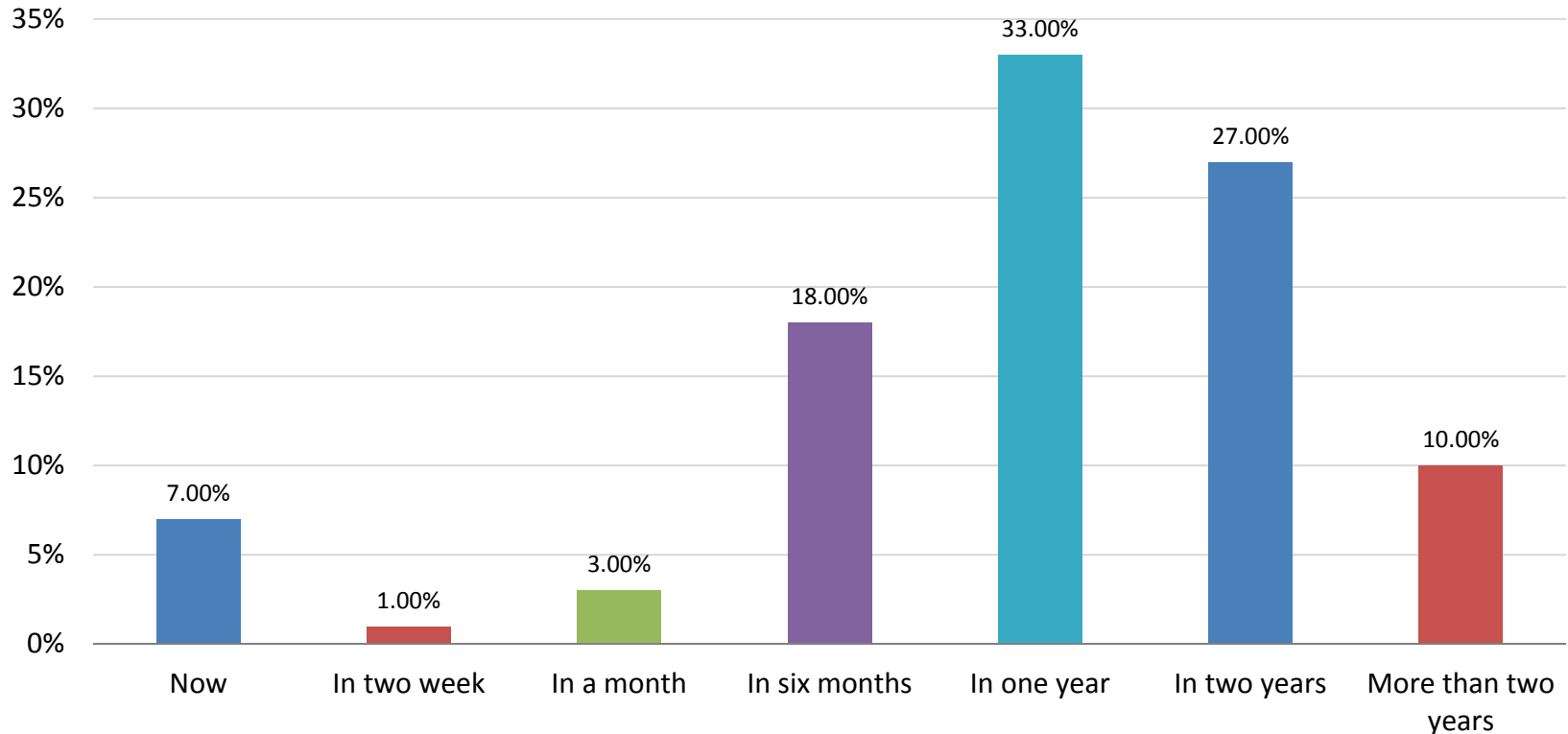
Mean : 3.340 | Confidence Interval @ 95% : [3.150 - 3.530] | Standard Deviation : 1.382 | Standard Error : 0.097

What percent of your company's current Bay Area workforce would you estimate is working from the following locations?
(should total 100%):



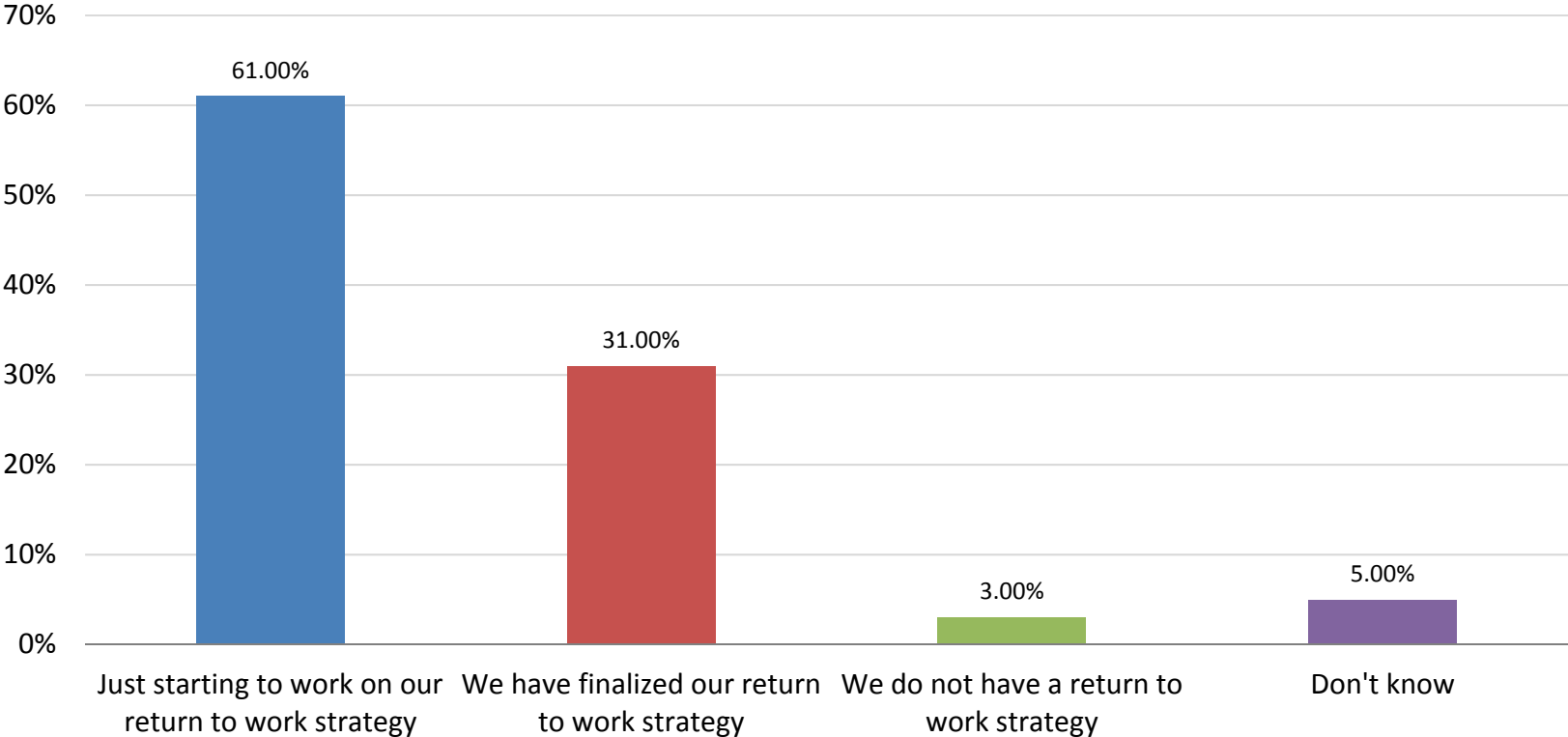
Mean : 1.352 | Confidence Interval @ 95% : [1.178 - 1.525] | Standard Deviation : 0.877 | Standard Error : 0.089

For your company, when is your best guess as to when revenue will return to pre-COVID-19 levels??



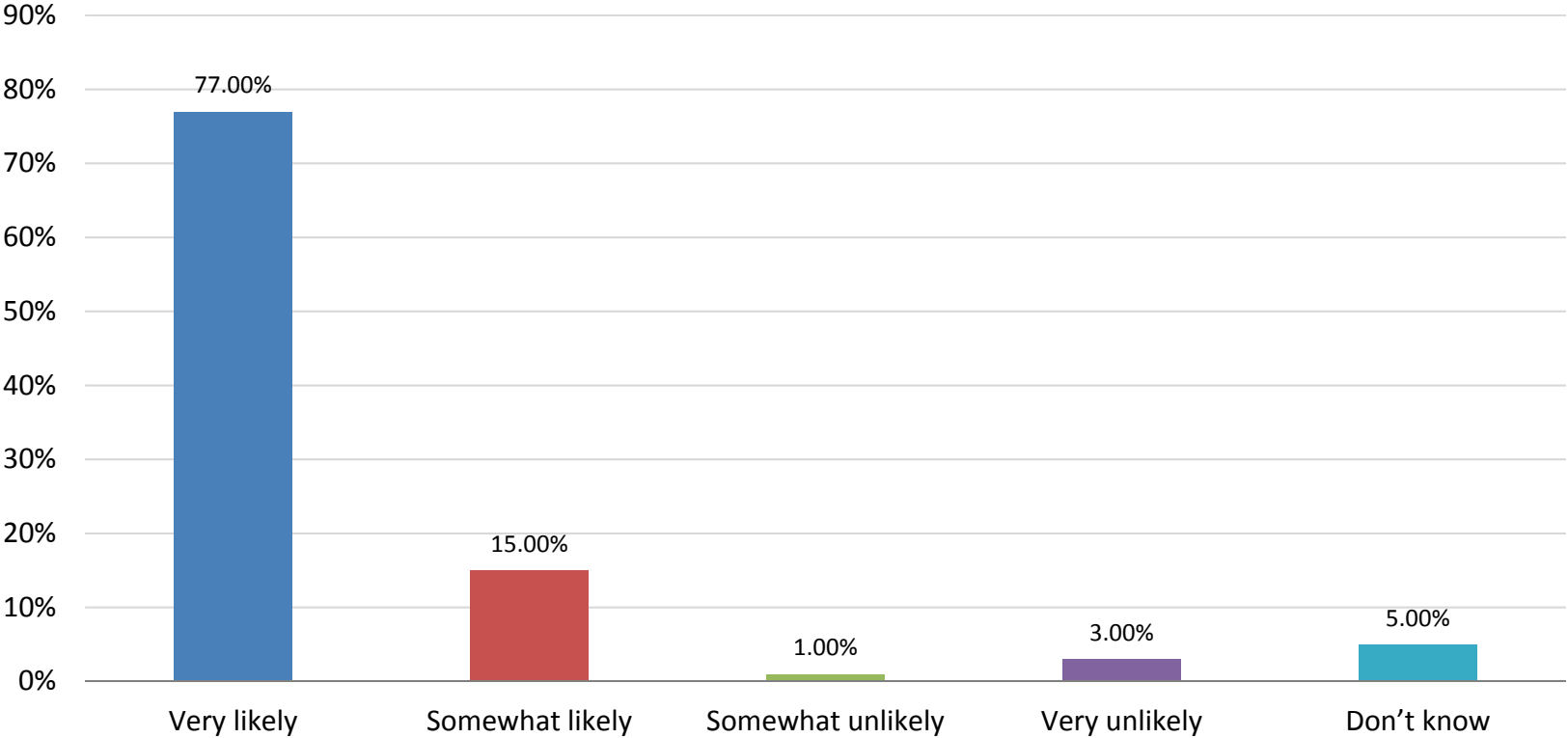
Mean : 4.920 | Confidence Interval @ 95% : [4.658 - 5.182] | Standard Deviation : 1.495 | Standard Error : 0.134

Have your Bay Area locations (or location) finalized or implemented COVID-19 related policies on how workers can return to work?



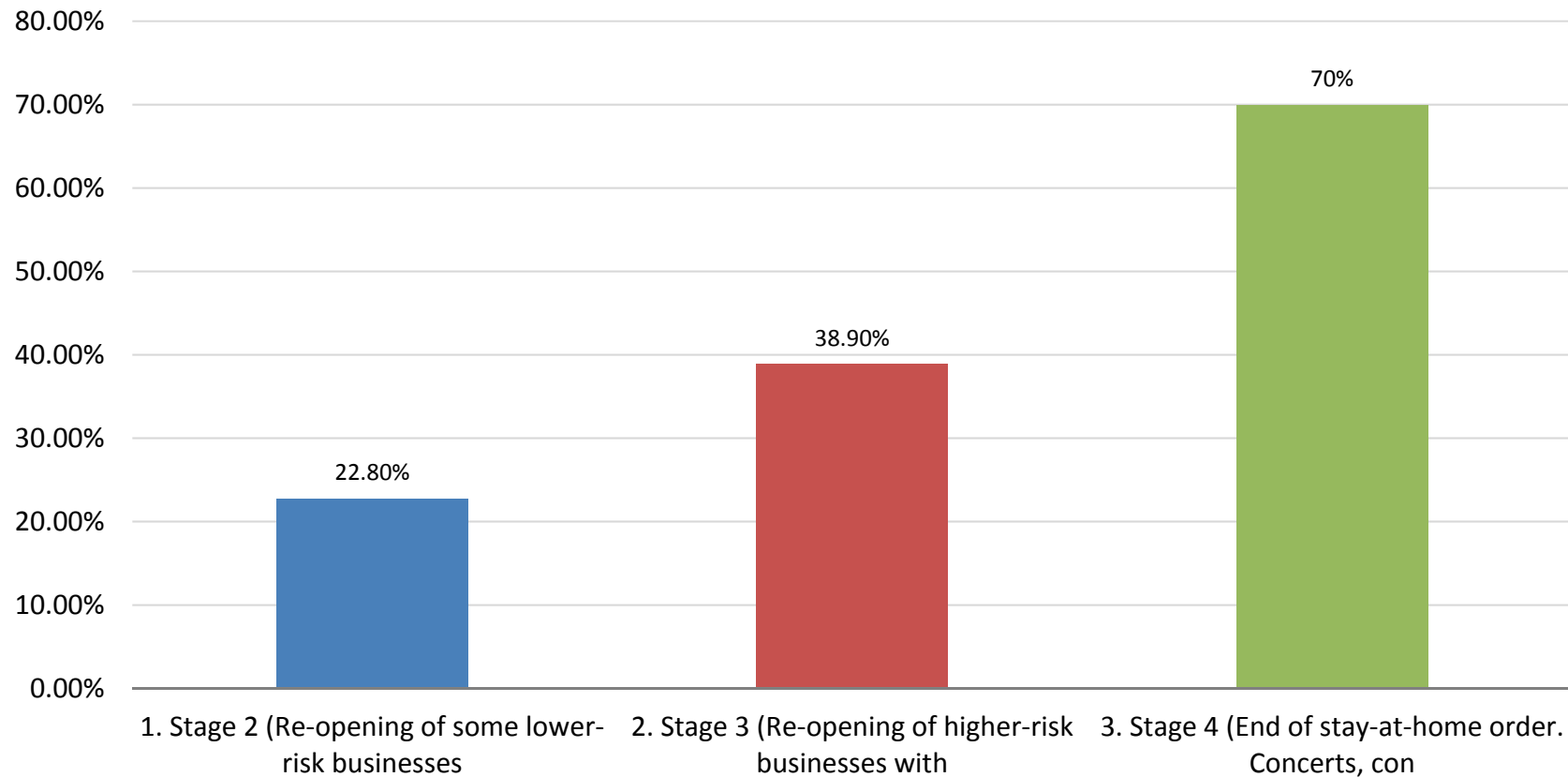
Mean : 1.520 | Confidence Interval @ 95% : [1.385 - 1.654] | Standard Deviation : 0.775 | Standard Error : 0.069

As you bring staff back into the office, how likely would you be to allow more flexible shift start and end times in order to facilitate social distancing on public transit commutes?

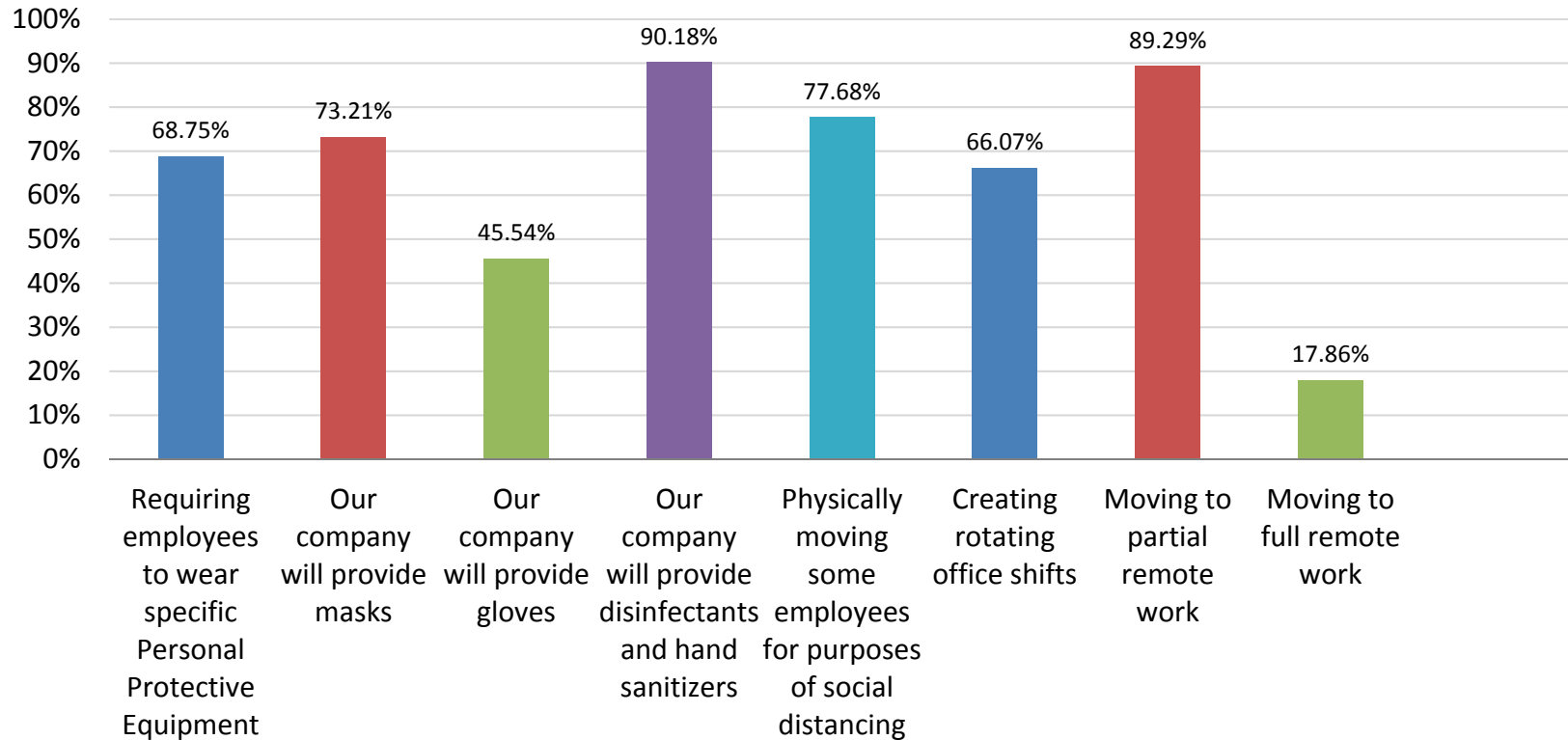


Mean : 1.445 | Confidence Interval @ 95% : [1.270 - 1.620] | Standard Deviation : 1.010 | Standard Error : 0.089

What percent of your staff - that is currently working remotely because of the Shelter in Place order - do you anticipate having back in the office during each of the Governor's stages of re-opening the state?

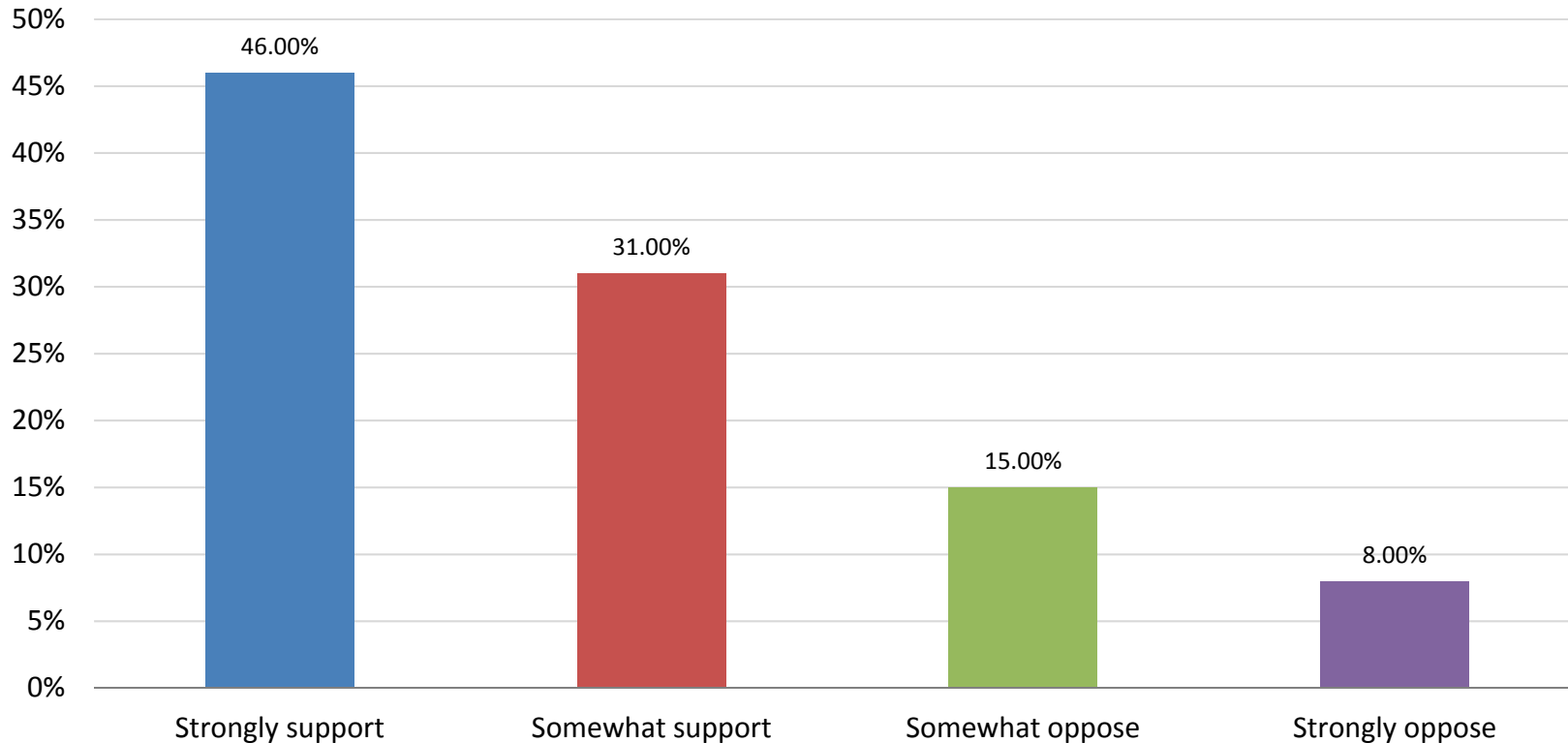


Which of the following aspects of a return to work strategy is your company implementing in the Bay Area?



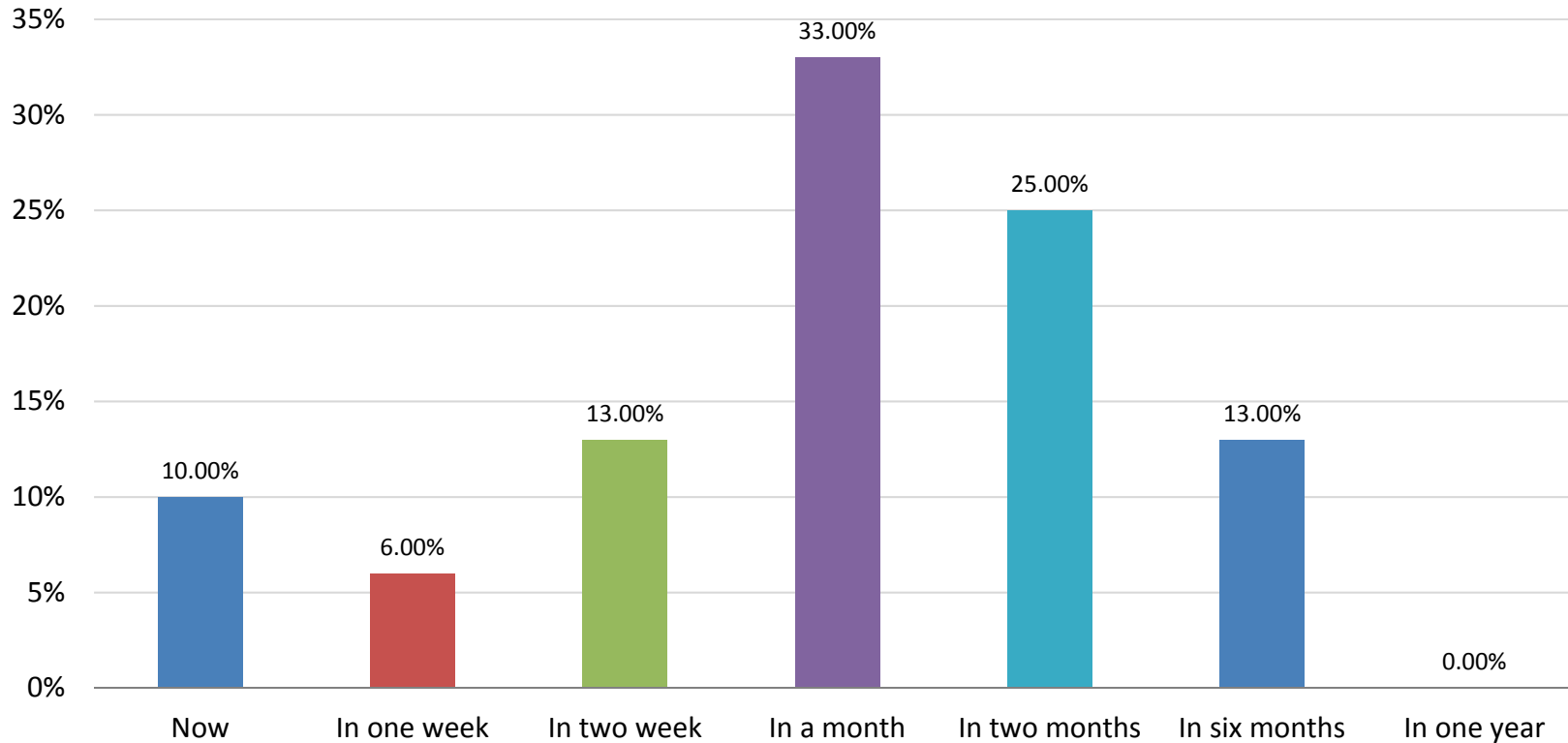
Mean : 4.390 | Confidence Interval @ 95% : [4.218 - 4.561] | Standard Deviation : 2.203 | Standard Error : 0.087

Six Bay Area counties (Alameda, Contra Costa, Marin, SF, San Mateo and Santa Clara) have announced different reopening strategies than the state. Do you support these more stringent re-opening plans?



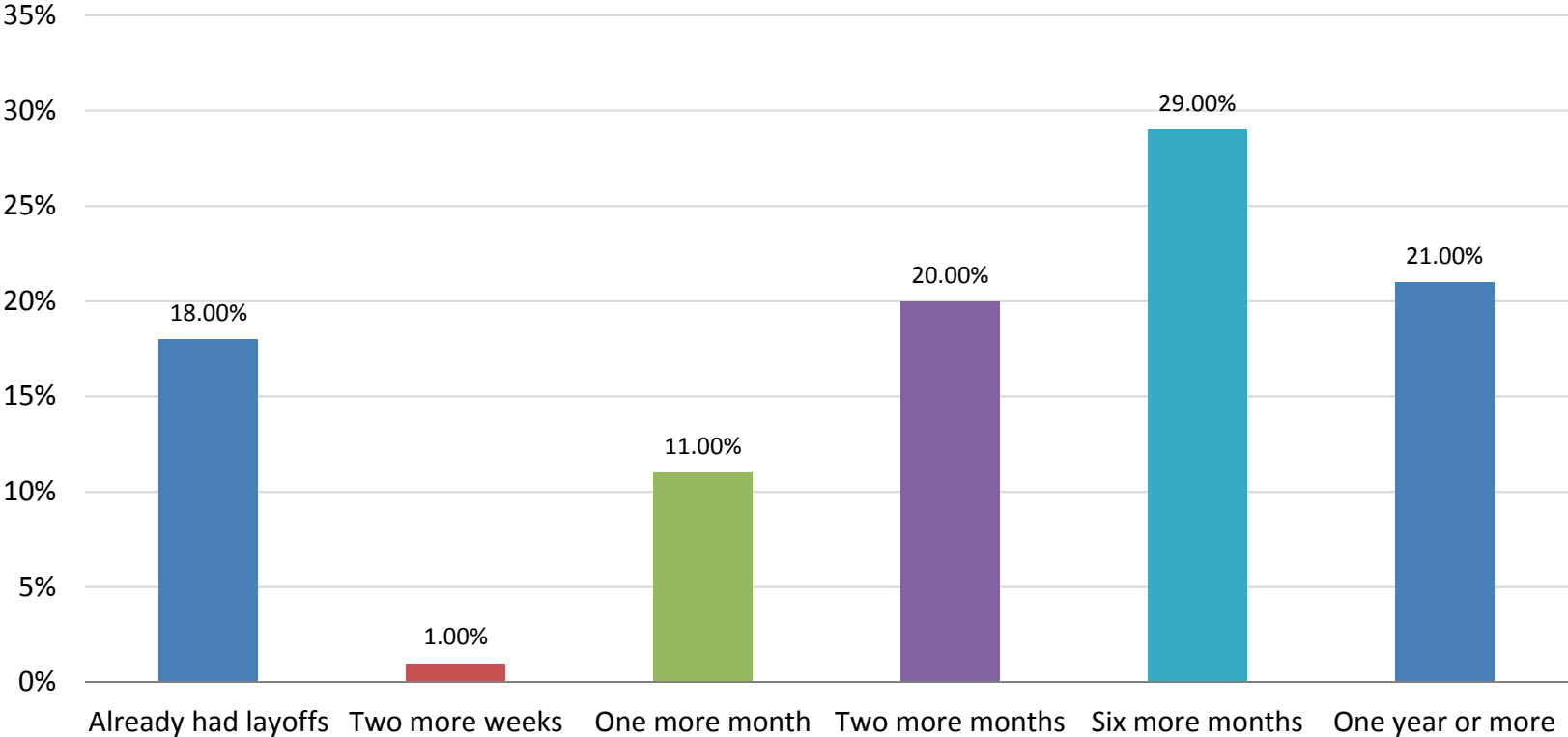
Mean : 1.850 | Confidence Interval @ 95% : [1.685 - 2.016] | Standard Deviation : 0.952 | Standard Error : 0.084

How soon do you think the Bay Area should lift the shelter-in-place order for a majority of Bay Area workers, given what you know today?



Mean : 3.968 | Confidence Interval @ 95% : [3.720 - 4.216] | Standard Deviation : 1.420 | Standard Error : 0.126

How much longer can your company operate under the current shelter-in-place order before making layoffs?



Mean : 4.033 | Confidence Interval @ 95% : [3.727 - 4.340] | Standard Deviation : 1.715 | Standard Error : 0.157