

**California Court Case
Management System (CCMS)
Governance Kickoff Meeting
Administrative Office of the Courts**



ADMINISTRATIVE OFFICE
OF THE COURTS
INFORMATION SERVICES DIVISION

January 31–February 1, 2011

**Milton Marks Conference Center
(Lower Level)**

Agenda

San Francisco, California

MONDAY, JANUARY 31

- 12:00–1:00 p.m. **Registration and Check-in**
Please take stairs or shuttle elevator to lower level conference area.
Santa Barbara Room will be available for luggage/coats.
- 1:00–1:15 p.m. **Welcome and Meeting Overview**
Hon. Terence L. Bruiniers, Court of Appeal
First Appellate District, Division Five
- 1:15–1:30 p.m. **Opening Remarks**
Hon. Ming W. Chin, Supreme Court of California
- 1:30–2:30 p.m. **Panel Discussion: CCMS—The History and the Vision**
Hon. Terence L. Bruiniers, Facilitator
Ms. Sheila Calabro, AOC Southern Regional Office
Mr. Ronald G. Overholt, Administrative Office of the Courts
Mr. Michael D. Planet, Superior Court of California, County of Ventura
Mr. William C. Vickrey, Administrative Office of the Courts
- 2:30 p.m.–2:45 p.m. **Break**
- 2:45–3:15 p.m. **CCMS Cost-Benefit Analysis**
Mr. Graeme Finley, Grant Thornton LLP
Preliminary findings of independent cost-benefit analysis.

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- 3:15–5:15 p.m. **Plenary Session: CCMS Product Demonstration**
Ms. Sheila Calabro – Introductions

Hon. Glen M. Reiser, Superior Court of California, County of Ventura
Hon. Robert James Moss, Superior Court of California, County of Orange
Ms. Christy Evans, Deloitte Consulting
- 5:15–5:30 p.m. **Closing Remarks**
Hon. Terence L. Bruiniers
- 5:30–8:00 p.m. **Dinner and Keynote Speaker**
Keynote by Hon. Tani Cantil-Sakauye, Chief Justice of California
Please note that the dinner location is on site at the AOC (not the Holiday Inn).
- Beginning 8:00 p.m. **Transportation to the hotel available.**
Holiday Inn Golden Gateway, San Francisco

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TUESDAY, FEBRUARY 01

- 7:20 and 7:50 a.m. **Transportation to AOC available if needed.**
(Pick up at Holiday Inn Golden Gateway.)
- 7:30–8:15 a.m. **Continental Breakfast at the AOC**
Milton Marks Conference Center, lower level

(MMCC Santa Barbara Room will be available for luggage and coats.)
- 8:15–8:25 a.m. **Welcome – Day 2 Agenda**
Mr. Mark A. Moore, CCMS Program Management Office, Administrative Office
of the Courts
- 8:25–9:00 a.m. **What CCMS Means to the Courts**
Hon. Douglas P. Miller, Court of Appeal, Fourth Appellate District, Division
Two, Facilitator
Mr. Alan Carlson, Superior Court of California, County of Orange
Mr. Michael D. Planet, Superior Court of California, County of Ventura
Mr. Michael M. Roddy, Superior Court of California, County of San Diego

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- 9:00–11:15 a.m. **Committee Breakout Meetings**
CCMS Executive Committee (San Diego Room A/B/C)
CCMS General Administrative Advisory Committee (Catalina Room, 3rd Floor)
CCMS Operational Advisory Committee (Redwood Room, 3rd Floor)
CCMS Justice Partner Advisory Committee (Golden Gate Room, 3rd Floor)
- 10:00–10:15 a.m. **Break** – a 15 minute break for all committees
- Committee Topics:**
- Overview of charter for the committees
 - Organizational functions
 - CCMS Program Management Office report
 - Next steps and outline of action plan
- 11:15–12:00 p.m. **Committee Report-outs**
Mr. Mark A. Moore, Facilitator
Hon. Terence L. Bruiniers, Executive Committee
Hon. James E. Herman, General Administrative Advisory Committee
Hon. Glen M. Reiser, Operational Advisory Committee
Hon. Douglas P. Miller, Justice Partner Advisory Committee
- (In the San Diego Rooms A/B/C, lower level.)
- 12:00 p.m. **Adjourn**

Speakers and Panelists *(listed alphabetically by last name)*

Hon. Terence L. Bruiniers
Associate Justice, Court of Appeal, First Appellate District, Division Five, and
Chair, CCMS Executive Committee

Ms. Sheila Calabro
Regional Administrative Director, Southern Region
Administrative Office of the Courts

Hon. Tani Cantil-Sakauye
Chief Justice of California

Mr. Alan Carlson
Chief Executive Officer
Superior Court of California, County of Orange

Hon. Ming W. Chin
Associate Justice
California Supreme Court

Ms. Christy Evans
Senior Manager
Deloitte Consulting

Mr. Graeme Finley
Director
Grant Thornton LLP

Hon. James E. Herman
Judge of the Superior Court of California, County of Santa Barbara, and
Chair, General Administrative Advisory Committee

Hon. Douglas P. Miller
Associate Justice, Court of Appeal, Fourth Appellate District, Division Two, and
Chair, Justice Partner Advisory Committee

Mr. Mark A. Moore
Executive Program Director
California Court Case Management System (CCMS) Program Management Office
Administrative Office of the Courts

Hon. Robert James Moss
Judge of the Superior Court of California, County of Orange

Mr. Ronald G. Overholt
Chief Deputy Director
Administrative Office of the Courts

Mr. Michael D. Planet
Court Executive Officer
Superior Court of California, County of Ventura

Speakers and Panelists Continued

Hon. Glen M. Reiser
Judge of the Superior Court of California, County of Ventura, and
Chair, Operational Advisory Committee

Mr. Michael M. Roddy
Court Executive Officer
Superior Court of California, County of San Diego

Mr. William C. Vickrey
Administrative Director of the Courts