



## ***7 Simple Steps for Managing Your Investments***

**This presentation teaches an easy-to-follow 7-step process** for organizing, coordinating and managing all your separate investment accounts as one purposeful, overall portfolio.



By following these 7 steps you will be better equipped to answer three very important questions about your investments: *“what do I own, why do I own it, and how am I doing?”* Asset allocation, diversification concepts and relevant must-know information are combined with 3 steps to avoid scams and investment fraud to round out this program.

Made possible with funding from the Investor Protection Trust in Washington D.C., through the Michigan Office of Financial and Insurance Regulation, all *Investor Education In Your Community* courses are non-commercial, free from sales pitches, and available to you through your library – at no cost. Presented by an unparalleled and dynamic speaker who has instructed over 10,000 Michigan residents, you will receive quality information from a trusted source, without the worry that someone will try to ‘sell’ you something. It gets no better than this! Additional resources will be available onsite from GreenPath Debt Solutions and MSU Extension. Course time: 90 minutes.

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**Attendance is free, but space is limited. Register with your library today.**

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