



How to Invest In A Complex and Agenda-driven World

This distinctive ‘how to’

presentation brings plain-English instruction on the principles, process, tools and tactics used to structure a purposeful and well-diversified portfolio that takes into account current economic conditions, market trends, interest rates, the credit cycle, political agendas, legislation and corporate sustainability initiatives. This course concludes with attendees participating in structuring a ‘real world’ portfolio based upon a specific set of criteria.



Made possible with funding from the Investor Protection Trust in Washington D.C., through the Michigan Office of Financial and Insurance Regulation, all *Investor Education In Your Community* courses are non-commercial, free from sales pitches, and available to you through your library – at no cost. Presented by an unparalleled and dynamic speaker who has instructed over 10,000 Michigan residents, you will receive quality information from a trusted source, without the worry that someone will try to ‘sell’ you something. It gets no better than this! Additional resources will be available onsite from GreenPath Debt Solutions and MSU Extension. Course time: 2 hours.

Attendance is free, but space is limited. Register with your library today.
