



## Restaurant Impact Survey - June

Results Compiled from Colorado Restaurant Association Survey Conducted June 1-9

### **Capacity limits are restaurants' biggest barrier to recovery**

- 10 percent of restaurants say they won't reopen for dine-in service at current capacity.
- 80 percent of restaurants are operating below 50 percent capacity indoors due to the 50 patron cap --
  - 16 percent are operating below 20 percent.

### **When Restaurants Say They Will Consider Closing Permanently Under Current Conditions**

	Less than 3 months	Less than 2 months	Less than 1 month
Percentage of Restaurants	56%	30%	7%

### **Outdoor spaces are not adding enough capacity for survival**

#### **Total Capacity Including Outdoor Space**

	Operating below 49% of normal capacity	Operating below 39% of normal capacity	Operating below 29% of normal capacity
Percentage of Restaurants	79%	57%	36%

- Only 5 percent of restaurants say their outdoor space has allowed them to reach 75 percent capacity or more.
  - According to our May survey, 75 percent was the threshold most restaurants needed to reach to have a chance at medium-term survival
- 90 percent of respondents say their municipality is offering an outdoor expansion program
  - Only 27 percent of restaurants have been able to actually expand their space.

### **Re-staffing is slow**

- 41 percent of restaurants have hired back less than 50 percent of their staff under current conditions

### **There is customer demand for more capacity**

- 66 percent of restaurants that have reopened say they have customer demand for more capacity -- they are either turning people away or forcing them to wait.
- 32 percent of restaurants are turning away more than 50 percent of their normal capacity.

### **Customers are mostly following guidelines**

- 88 percent of restaurants that are open for dine-in service say their customers are following social distancing guidelines.
- 72 percent say their customers are wearing facemasks.

Source: Colorado Restaurant Association survey of more than 220 operators conducted June 1-9.